Ruth E Taylor-Piliae' and Brooke A Finley ${ }^{1,2}$


#### Abstract

Background: Regular exercise is beneficial for adults with cardiovascular disease to improve psychological well-being. Tai Chi is a mind-body exercise thought to promote psychological well-being. Aim: Examine the efficacy of Tai Chi in improving psychological well-being among persons with cardiovascular disease. Methods: An electronic literature search of 10 databases (AMED, CINAHL, Embase, OpenGrey, PsycARTICLES, PsycINFO, PubMed, Scopus, SPORTDiscus, and Web of Science) was conducted. Clinical trials that examined one or more aspect of psychological well-being, incorporated a Tai Chi intervention among cardiovascular disease participants, and were published in English or German languages were included. Comprehensive Meta-Analysis version 2.0 software (Biostat, Inc.) was used to calculate the effect sizes (i.e. Hedges' g) and the $95 \%$ confidence intervals using random effects models. Results: A total of 15 studies met the inclusion criteria, enrolling 1853 participants (mean age $=66$ years old, $44 \%$ women). Outcomes included: quality of life (QOL), stress, anxiety, depression, and psychological distress. When Tai Chi was compared with controls, significantly better general QOL (Hedges' g 0.96; $p=0.02, P^{2}=94.99 \%$ ), mental health QOL (Hedges' $g=0.20 ; p=0.01, I^{2}=15.93$ ) and physical health QOL (Hedges' $g=0.40 ; p=0.00, I^{2}=0 \%$ ); with less depression (Hedges' $g=0.69 ; p=0.00,1^{2}=86.64 \%$ ) and psychological distress (Hedges' $g=0.58 ; p=0.00,1^{2}=0 \%$ ) were found. Conclusions: Few Tai Chi studies have been conducted during the past decade examining psychological well-being among older adults with cardiovascular disease. Further research is needed with more rigorous study designs, adequate Tai Chi exercise doses, and carefully chosen outcome measures that assess the mechanisms as well as the effects of Tai Chi.


## Keywords

Cardiovascular disease, meta-analysis, older adults, psychological well-being, quality of life, Tai Chi

Date received: 08 August 2019; accepted: 23 April 2020

## Introduction

Cardiovascular disease (CVD) is the leading cause of mortality globally, accounting for approximately one-third of all deaths. ${ }^{1}$ In the United States, the prevalence of CVD comprising coronary heart disease, chronic heart failure, hypertension and stroke among adults of all ages is $48 \%$, though among older adults, defined as 60 years and older, this increases significantly among both men and women. ${ }^{2}$ However, when excluding hypertension, CVD prevalence among United States adults is estimated to be $9 \%{ }^{2}{ }^{2}$ Psychological well-being was reported to be associated with a $29 \%$ reduced risk of cardiovascular-related mortality. ${ }^{3}$ However, psychological distress is prevalent among adults
with CVD and includes decreased quality of life, along with increased symptoms of stress, anxiety, and depression. ${ }^{2,4}$ Despite the availability of pharmacological and behavioral interventions, CVD patients continue to experience these undesirable psychological symptoms, which lead to poor quality of life..$^{5-7}$ For example, depressive symptoms are

[^0]prevalent among $20 \%$ of coronary heart disease patients, $20 \%$ of chronic heart failure patients, $27 \%$ of hypertensive patients, and $35 \%$ of stroke survivors. ${ }^{2,4,5,8}$ On the other hand, effective mind-body interventions, such as Tai Chi, that foster psychological well-being among CVD patients lead to better outcomes. ${ }^{9}$

Tai Chi exercise is a promising, relatively low cost, and easily accessible option for holistic CVD management. ${ }^{10-12}$ Originating in China, Tai Chi (also called taiji or tai chi chuan) is a mind-body exercise combining a series of meditative, synergistic dance-like movements that promote energetic (Qi) balance, relaxation, and diaphragmatic breathing. ${ }^{13}$ Tai Chi is generally considered a safe, lowimpact, moderate-intensity exercise, making it a feasible option for individuals with CVD, including those with low exercise tolerance. ${ }^{14-16}$ Previous studies demonstrate physiologic benefits of Tai Chi leading to reduced CVD risk such as lower systolic and diastolic blood pressure, resting heart rate, triglycerides, low-density lipoproteins, and inflammatory markers, and improved overall exercise capacity. ${ }^{17}$ Prior research conducted across various chronic diseases indicates that Tai Chi leads to better psychological well-being, such as reducing symptoms of anxiety and depression and enhancing quality of life. ${ }^{13,18}$

In the past decade, there has been substantial research interest in Tai Chi evidenced by an increasing number of randomized clinical trials and reviews. ${ }^{17,19}$ However, prior studies conducted among patients with CVD are exceedingly fragmented, and a collective assessment of Tai Chi impacting psychological well-being indicators such as quality of life, stress, anxiety, and depression among adults with CVD has not been conducted. This systematic review and meta-analysis seeks to add to the scientific literature by systematically collecting and assessing the efficacy of Tai Chi interventions published during the past decade, for improving quality of life, and reducing stress, anxiety, and depression among adults with coronary heart disease, chronic heart failure, hypertension, or stroke.

## Methods

This systematic review and meta-analysis was conducted in accordance with the Preferred Reporting Items of Systematic Reviews and Meta-analysis (PRISMA) guidelines, ${ }^{20}$ and conforms with the principles outlined in the Declaration of Helsinki.

## Literature search

An electronic literature search was conducted using the following databases: Allied and Complementary Medicine Database, Cumulative Index to Nursing and Allied Health Literature, Embase, OpenGrey, PsycARTICLES, PsycINFO, PubMed, Scopus, SPORTDiscus, and Web of Science. The following terms were utilized in the search: tai ji OR tai chi OR tai chi chuan AND coronary disease

OR coronary artery disease OR cardiac rehabilitation OR myocardial infarction OR heart failure OR diastolic heart failure OR systolic heart failure OR hypertension OR stroke OR stroke rehabilitation OR cerebrovascular disorders AND quality of life OR psychological stress OR anxiety OR depression OR emotions. The search was limited to humans, clinical trials, full text articles, published in English or German languages between 11 July 2009 and 10 July 2019. An example of the search in PubMed can be found in Supplementary Material Appendix A online.

## Eligibility criteria

Full-text articles employing a clinical trial study design, such as a randomized clinical trial (RCT) or quasi-experimental study with a comparison group, incorporating a Tai Chi exercise intervention, examining one or more aspect of psychological well-being, such as quality of life, psychological distress, stress, anxiety, and/or depression, among individuals with a CVD diagnosis (i.e. coronary heart disease, chronic heart failure, hypertension, or stroke) were included. There were no limits according to age, gender/sex, the type of control/comparison groups, or the Tai Chi intervention frequency, intensity, time, or type.

## Data extraction

Two reviewers (RTP and BF) extracted data independently in a standardized manner. Data pertinent to location, study design, participant population, intervention and control/ comparison groups, psychological well-being outcomes measured, and challenges to scientific rigor were collected. Inclusion and exclusion of studies were conducted in accordance with the PRISMA guidelines. ${ }^{20}$

## Data synthesis

Comprehensive Meta-Analysis Version 2.0 software (Biostat, Inc., Englewood, New Jersey, USA) was used to calculate effect sizes (i.e. Hedges' $g$ ) and $95 \%$ confidence intervals using random-effects models, to estimate the mean of the distribution of effects that could have been observed (e.g. different participants or intervention protocols). Effect sizes were defined as follows: small $=0.20$, medium $=0.50$, and large $=0.80 .{ }^{21}$ Using the random effects model, the individual study weights are more balanced, thus the summary effect is more conservative. In the random effects analysis the study-to-study variance (tausquared) is assumed to be the same for all subgroups. This value is computed within subgroups and then pooled across subgroups. The ratio of true heterogeneity to total observed variation was also calculated using the $I^{2}$ statistic, as the number of studies in the analysis does not directly affect $I^{2}$. $I^{2}$ is not scale dependent but is expressed as a ratio ranging from $0 \%$ to $100 \%(25 \%=$ low, $50 \%=$ moderate, $75 \%=$ high heterogeneity). ${ }^{22}$


Figure I. Preferred Reporting Items of Systematic Reviews and Meta-analysis flow chart.
CVD: cardiovascular disease

## Risk of bias in individual studies

Two reviewers (RTP and BF) independently assessed the risk of bias of the individual randomized clinical trials using the Jadad scoring criteria. ${ }^{23}$ Since it is not possible to double blind participants in a Tai Chi intervention, appropriate single blinding was assessed in relation to study personnel and outcome assessors. ${ }^{24}$ Any discrepancy in scoring was reviewed until a consensus was reached.

## Results

## Literature search

Figure 1 summarizes the literature search and study selection process. The search identified a total of 172 potential articles. After removing 46 duplicates, 126 articles were screened for inclusion based on the title and abstract. After screening, a total of 108 articles were excluded. The main reasons for exclusions were due to the study design such as
qualitative, descriptive, review papers, protocols, commentaries, not using a Tai Chi intervention, inappropriate study sample such as no CVD diagnosis, or no full-text article available.

## Studies selected

A total of 15 clinical trials ( $13 \mathrm{RCTs},{ }^{25-37}$ two quasiexperimental studies with comparison groups ${ }^{38,39}$ ) met the inclusion criteria (Table 1). The majority of these studies were conducted in Asia (53.3\%, $n=8$ ) or North America $(33.3 \%, n=5)$, with the other studies conducted in Europe $(13.3 \%, n=2)$. There were a total of 1853 participants enrolled, including two studies among coronary heart disease participants ( $n=164$, mean age $=65$ years, $37 \%$ women), ${ }^{25,38}$ five studies among chronic heart failure participants ( $n=530$, mean age $=68$ years, $34 \%$ women), ${ }^{26-29,39}$ four studies among participants with hypertension ( $n=930$, mean age $=62$ years, $55 \%$ women), ${ }^{30,31,32,33}$ and four
Table I. Tai Chi exercise, quality of life and psychological well-being in cardiovascular disease: review of clinical trials.

| First author reference, year Location | Study <br> design | Participant details | $N$ | Intervention and control details | Measures | Results | Challenges to scientific rigor |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Coronary heart disease |  |  |  |  |  |  |  |
| Wieczorrek, ${ }^{25} 2016$ Germany | RCT | Cardiac rehab. patients Mean age=63 years $30 \%$ women | 47 | TC plus cardiac rehab., $n=22$ Unknown style, unknown postures Unknown sessions, 52 weeks Cardiac rehab. only, $\mathrm{n}=25$ Unknown sessions, 52 weeks | QOL: SF-12 <br> Anxiety: HADS <br> Depression: <br> HADS | No significant differences ( $p>0.05$ ) in QOL, anxiety or depression between groups post-intervention Attrition=47\% SAE=not reported Intervention Adherence: <br> Cardiac rehab. $=76 \%$ <br> TC + cardiac rehab. $=67 \%$ | Internal validity: <br> Intervention: potential inadequate dose <br> Mortality/attrition: differential dropout rates <br> Testing: potential bias as outcomes assessed multiple times <br> Small sample: underpowered <br> External validity: <br> Representativeness: primarily men with CHD <br> Replication: interventions not well described |
| $\text { Park, }{ }^{38} 2010$ <br> Korea | QE | Adults with CHD Mean age=66 years $43 \%$ women | 117 | TC with $\mathrm{E}, n=38$ <br> Yang+Sun style, 19 postures <br> 24 sessions, 24 weeks <br> Plus nutrition education <br> 6 sessions, 24 weeks <br> And stress management <br> 6 sessions, 24 weeks <br> TC only, $n=30$ <br> Yang+Sun style, 19 postures <br> 24 session, 24 weeks <br> UC, $n=49$ | QOL: SF-36 | TC + E had significantly better perceived mental health (QOL) post-intervention ( $p=0.02$ ) compared with controls Attrition=27\% SAE=not reported Intervention Adherence: TC $+\mathrm{E}=88 \%, \mathrm{TC}=83 \%$ | Internal validity: <br> Intervention: potential inadequate dose <br> Mortality/attrition: differential dropout rates <br> Testing: potential bias as outcomes assessed multiple times <br> Small sample: underpowered <br> External validity: <br> Representativeness: primarily men with CHD <br> Replication: interventions not well described Interaction effects: potential treatment variation due to different instructors |
| Chronic heart failure |  |  |  |  |  |  |  |
| $\begin{aligned} & \mathrm{Li}^{26} \\ & 2019 \\ & \text { China } \end{aligned}$ | RCT | Heart failure patients Mean age=65 years 57\% women | 326 | TC, $n=163$ <br> Yang style, 24 postures <br> Unknown sessions, 24 weeks <br> Controls, $n=163$ <br> Aerobic exercise <br> Unknown sessions, 24 weeks | QOL: SF-36 <br> Anxiety: SAS <br> Depression: <br> SDS | TC had significantly higher QOL ( $p<0.0 \mathrm{I}$ ), less anxiety ( $p<0.0 \mathrm{I}$ ) and depression ( $p<0.0 \mathrm{I}$ ) postintervention compared with controls Attrition=TC=21\%, Controls=26\% SAE=not reported Intervention adherence=not reported | Internal validity:: <br> Intervention: potential inadequate dose, unknown adherence <br> Mortality/attrition: differential dropout rates <br> Testing: potential bias as outcomes assessed multiple times <br> External validity: <br> Representativeness: adults living in China <br> Replication: interventions not well described <br> Interaction effects: potential treatment variation due to different instructors |
| Yeh, ${ }^{28} 2013$ USA | $\begin{aligned} & \text { RCT- } \\ & \text { pilot } \end{aligned}$ | Heart failure patients with preserved ejection fraction Mean age $=66$ years 50\% women | 16 | TC, $n=8$ <br> Yang style, 5 postures <br> 24 sessions, 12 weeks <br> Aerobic exercise, $n=8$ <br> Stretching/strength training <br> 24 sessions, 12 weeks | QOL: MLHF <br> Psych. distress: POMS (lower score better) | TC had less depression (POMSdepression) post-intervention ( $p=0.05$ ) compared with aerobic exercise <br> Attrition=0\% <br> SAE=none Intervention adherence: <br> TC=89\%, aerobic exercise $=88 \%$ | Internal validity: <br> Intervention: potential inadequate dose <br> Small sample: underpowered <br> External validity: <br> Representativeness: primarily White, older adults Interaction effects: potential treatment variation due to different instructors |
| $\begin{aligned} & \text { Redwine, }{ }^{39} 2012 \\ & \text { USA } \end{aligned}$ | QE | Patients with heart failure <br> Mean EF=35\% <br> Mean age $=67$ years <br> 12\% women | 28 | $\text { TC, } n=16$ <br> Yang style, 17 postures 24 sessions, 12 weeks UC, $n=12$ | Depression: BDI | TC had significantly less depression post-intervention ( $F_{4.19}=4.5, p<0.05$, eta $^{2}=0.28$ ) compared with UC Attrition $=14 \%(n=4$, TC) $S A E=$ not reported Intervention adherence: TC=87.5\% | Internal validity: <br> Intervention: potential inadequate dose <br> Small sample: underpowered <br> External validity: <br> Representativeness: primarily White men |

Table I. (Continued)

| First author ${ }^{\text {reference }}$, year Location | Study design | Participant details | $N$ | Intervention and control details | Measures | Results | Challenges to scientific rigor |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { Caminiti, }{ }^{29} 2011 \\ & \text { Italy } \end{aligned}$ | $\begin{aligned} & \text { RCT- } \\ & \text { pilot } \end{aligned}$ | Chronic heart failure patients <br> Mean EF=33\% <br> Mean age=74 years 15\% women | 60 | TC +ET, $n=30$ <br> Yang style, 10 postures <br> $30 \mathrm{~min}, 24$ sessions, 12 weeks <br> Plus aerobic exercise (cycle or walk) <br> $30 \mathrm{~min}, 24$ sessions, 12 weeks <br> ET, $n=30$ <br> Aerobic exercise (cycle or walk) <br> $30 \mathrm{~min}, 48$ sessions, 12 weeks | QOL: MacNew QLMI (higher score better) | TC+ET had significantly better QOL post-intervention ( $p=0.03$ ) compared with ET only Attrition=0\% $S A E=$ not reported Intervention adherence=not reported | Internal validity: <br> Intervention: potential inadequate dose, unknown adherence <br> Testing: potential bias as outcomes assessed multiple times <br> Small sample: underpowered <br> External validity: <br> Representativeness: primarily men with chronic heart failure <br> Replication: interventions not well described |
| $\text { Yeh, }{ }^{27} 2011$ <br> USA | RCT | Heart failure patients LVEF=29\% <br> Mean age $=67$ years $36 \%$ women | 100 | TC, $n=50$ <br> Yang style, 5 postures 24 sessions, 12 weeks HE, controls, $n=50$ 24 sessions, 12 weeks | QOL: MLHF <br> Psych. distress: POMS (lower score better) | TC had significantly better QOL ( $p=0.02$ ), negative mood ( $p<0.01$ ), and depression ( $p<0.0$ I) postintervention compared with controls Attrition=3\% SAE=18 (not related to intervention) Intervention adherence: TC=75\%, HE=67\% | Internal validity: <br> Intervention: potential inadequate dose <br> Mortality/attrition: differential dropout rates <br> Testing: potential bias as outcomes assessed multiple times <br> External validity: <br> Representativeness: primarily White men <br> Interaction effects: potential treatment variation due to different instructors |
| Hypertension |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { Shou, }{ }^{30} 2019 \\ & \text { China } \end{aligned}$ | RCT | Adults with HTN <br> SBP $\geqslant 140<160 \mathrm{mmHg}$ or <br> DBP $\geqslant 90<100 \mathrm{mmHg}$ <br> No HTN meds <br> Mean age=52 years <br> 50\% women | 208 | TC, $n=104$ <br> Simplified style, 24 postures Unknown sessions, 12 weeks UC, $n=104$ <br> 12 weeks | QOL: SF-36 | TC had better QOL postintervention ( $p<0.05$ ). No between group analyses conducted Attrition=5\% $S A E=$ not reported Intervention adherence=not reported | Internal validity: <br> Intervention: potential inadequate dose <br> Testing: potential bias as outcomes assessed multiple times <br> External validity: <br> Representativeness: adults living in China <br> Replication: interventions not well described <br> Interaction effects: potential treatment variation due to different instructors |
| $\mathrm{Ma},{ }^{40} 2018$ <br> China | RCT | Community-dwelling older adults on HTN meds Mean age $=69$ years $31 \%$ women | 158 | TC, $n=79$ <br> Simplified style, 24 postures 10 sessions, 5 weeks; followed by peer-led TC classes 72-I20 sessions, 24 weeks UC, $n=79$ | QOL: SF-36 <br> Depression: CES-D | TC had significantly better QOL ( $p<0.0 \mathrm{I}$ ), and less depression ( $p=0.02$ ) post-intervention compared with UC Attrition=28.5\% SAE=not reported Intervention adherence=not reported | Internal validity:: <br> Intervention: potential inadequate dose, unknown adherence <br> Mortality/attrition: differential dropout rates <br> External validity: <br> Representativeness: older adults living in China on HTN meds <br> Replication: interventions not well described Interaction effects: potential treatment variation due to different instructors |
| Chan, ${ }^{32} 2018$ <br> Hong Kong | RCT | Adults with HTN plus 2-3 <br> CVD risk factors <br> Mean age=64 years <br> $55 \%$ women | 264 | TC, $n=82$ <br> Yang style, 24 postures <br> 24 sessions, 12 weeks <br> BW, $n=82$ <br> $150 \mathrm{~min} /$ week, 12 weeks <br> Controls, $n=82$ UC | $\begin{aligned} & \text { QOL: SF-12 } \\ & \text { Stress: PSS-10 } \end{aligned}$ | TC had significantly better perceived physical health (QOL) postintervention ( $p<0.01$ ) compared with BW and controls TC had significantly less perceived stress post-intervention ( $p=0.02$ ) compared with controls Attrition=11\% $S A E=$ not reported Intervention adherence $\geqslant 80 \%$ : TC=90\%, BW=88\% | Internal validity: <br> Intervention: potential inadequate dose <br> Testing: potential bias as outcomes assessed multiple times <br> External validity: <br> Representativeness: adults living in Hong Kong |

Table I. (Continued)

| First author ${ }^{\text {reference }}$, year Location | Study design | Participant details | $N$ | Intervention and control details | Measures | Results | Challenges to scientific rigor |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sun, ${ }^{33} 2015$ <br> China | RCT | Adults with HTN <br> 45-64 years=67\% <br> $\geqslant 65$ years $=33 \%$ <br> $82 \%$ women | 300 | TC, $n=150$ <br> Unknown style, unknown postures 156 sessions, 52 weeks Controls, $n=150$ (reading/learning computers) <br> \|56 sessions, 52 weeks | QOL: SF-12 | TC had significantly better perceived physical health (QOL) postintervention ( $p=0.05$ ) compared with controls <br> Attrition=11\% <br> $S A E=$ not reported Intervention adherence=not reported | Internal validity: <br> Intervention: potential inadequate dose <br> Testing: potential bias as outcomes assessed multiple times External validity: <br> Representativeness: mainly retired women living in China Replication: interventions not well described Interaction effects: potential treatment variation due to different instructors |
| Stroke survivors |  |  |  |  |  |  |  |
| $\text { Kim, }{ }^{34} 2015$ <br> Korea | RCT | Hospitalized stroke patients Mean age=54 years 41\% women | 22 | TC, $n=11$ <br> Unknown style, 10 postures <br> 12 sessions, 6 weeks <br> PT, $n=11$ <br> General physical therapy, 6 weeks | QOL: SF-36 | TC had significantly better QOL ( $p<0.01$ ) post-intervention compared with PT Attrition=0\% $S A E=$ not reported Intervention adherence=not reported | Internal validity: <br> Intervention: potential inadequate dose <br> Testing: potential bias as outcomes assessed multiple times <br> Small sample: underpowered <br> External validity: <br> Representativeness: primarily men living in Korea <br> Replication: interventions not well described <br> Interaction effects: potential treatment variation due to different instructors |
| Taylor-Piliae, ${ }^{35} 2014$ USA | RCT | Community dwelling stroke survivors <br> Mean age=70 years <br> 47\% women | 145 | TC, $n=53$ <br> Yang style, 24 postures <br> 36 sessions, 12 weeks <br> SilverSneakers, $n=44$ <br> Strength and ROM <br> 36 sessions, 12 weeks <br> UC, $n=48$ <br> Written PA materials plus phone call 12 sessions, 12 weeks | QOL: SF-36 <br> Depression: CES-D | No significant between group differences post-intervention Attrition=10\% $S A E=1$ (not related to intervention) Intervention adherence: <br> TC=82\%, SilverSneakers=81\%, UC=93\% | Internal validity: <br> Intervention: potential inadequate dose <br> Mortality/attrition: differential dropout rates <br> Testing: potential bias as outcomes assessed multiple times <br> External validity: <br> Representativeness: primarily White, well-educated men |
| Taylor-Piliae, ${ }^{36} 2012$ USA | $\begin{aligned} & \text { RCT- } \\ & \text { pilot } \end{aligned}$ | Community dwelling stroke survivors <br> Mean age $=68$ years <br> 48\% women | 28 | TC, $n=16$ <br> Yang style, 24 postures <br> 36 sessions, 12 weeks <br> UC, $n=12$ <br> Written PA materials plus phone call 12 sessions, 12 weeks | QOL: SF-36 <br> Depression: CES-D | No significant between group differences post-intervention. <br> Attrition $=11 \%$, TC, $n=3$ <br> $S A E=1$ (not related to intervention) <br> Intervention adherence: TC=92\%, UC=99\% | Internal validity: <br> Intervention: potential inadequate dose <br> Mortality/attrition: differential dropout rates <br> Testing: potential bias as outcomes assessed multiple times <br> Small sample: underpowered <br> External validity: <br> Representativeness: primarily White, well-educated men |
| $\begin{aligned} & \text { Wang, }{ }^{37} 2010 \\ & \text { Japan } \end{aligned}$ | RCT | Older stroke survivors Mean age=77 years 69\% women | 34 | TC, $n=17$ <br> Yang style, unknown postures 12 sessions, 12 weeks Stroke rehab. $n=17$ <br> Aerobics/resistance training | QOL: GHQ-60 GHQ- <br> Depression (lower score better) | TC had significantly better QOL ( $p=0.01$ ) and less depression ( $p=0.02$ ) post-intervention compared with stroke rehab. Attrition=15\% SAE=not reported Intervention adherence=not reported | Internal validity: <br> Intervention: potential inadequate dose <br> Testing: potential bias as outcomes assessed multiple times <br> Small sample: underpowered <br> External validity: <br> Representativeness: primarily older women, living in Japan Replication: interventions not well described Interaction effects: potential treatment variation due to different instructors |

[^1]Table 2. Risk of bias for the individual randomized clinical trials.

| Jadad scoring criteria | Wieczorrek, $2016$ | $\begin{aligned} & \mathrm{Li}, \\ & 2019 \end{aligned}$ | $\begin{aligned} & \text { Yeh, } \\ & 2013 \end{aligned}$ | Caminiti, $2011$ | $\begin{aligned} & \text { Yeh, } \\ & 2011 \end{aligned}$ | Shou, $2019$ | $\begin{aligned} & \mathrm{Ma}, \\ & 2018 \end{aligned}$ | $\begin{aligned} & \text { Chan, } \\ & 2018 \end{aligned}$ | $\begin{aligned} & \text { Sun, } \\ & 2015 \end{aligned}$ | $\begin{aligned} & \text { Kim, } \\ & 2015 \end{aligned}$ | Taylor-Piliae, 2014 | Taylor-Piliae, 2012 | Wang, <br> 2010 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Randomization | 2 | 2 | 2 | 2 | 2 | 1 | 2 | 2 | 1 | 1 | 2 | 2 | 1 |
| Blinding ${ }^{\text {a }}$ | 0 | 0 | 2 | 0 | 2 | 0 | 1 | 2 | 2 | 0 | 2 | 2 | 2 |
| Withdrawals/ dropouts | 1 | I | I | I | I | I | I | I | I | 0 | I | I | I |
| Score | 3 | 3 | 5 | 3 | 5 | 2 | 4 | 5 | 4 | 1 | 5 | 5 | 4 |
| Risk of bias | Low | Low | Low | Low | Low | High | Low | Low | Low | High | Low | Low | Low |

Jadad scoring $\geqslant 3$ =low risk of bias, $<3=$ high risk of bias (range $0-5$ ). ${ }^{23}$
${ }^{\text {a }}$ Appropriate single-blinding. ${ }^{24}$
studies among stroke survivors ( $n=229$, mean age $=67$ years, $51 \%$ women). ${ }^{34-37}$

## Tai Chi intervention

The Yang style of Tai Chi was most commonly practiced in these studies ( $n=9,60 \%$ ). The study intervention length varied greatly, ranging from six to 52 weeks (mean=17 weeks), with on average 36 sessions provided (range $=12-$ 156). Intervention adherence was reported by only $53.3 \%$ of these studies $(n=8)$. Among the studies reporting intervention adherence rates, the average was approximately $83 \%$ though wide-ranging rates were reported (67-92\%) (Table 1).

## Control conditions

Usual care ( $n=8$ studies) was the most common control condition, followed by some type of other exercise ( $n=6$ studies), or an education-control ( $n=1$ study). Adherence rates to these control conditions were reported by only $40 \%$ of these studies ( $n=6$ ). Among these studies the average adherence rate was approximately $85 \%$, though widespread rates were reported (67-99\%) (Table 1).

## Outcomes measures

These studies assessed quality of life ( $n=14$ studies), psychological distress ( $n=2$ studies), stress ( $n=1$ study), anxiety ( $n=2$ studies), and depression ( $n=7$ studies). Quality of life was assessed using a variety of measures including the Minnesota Living with Heart Failure Questionnaire, the Short Form Health Survey, or the MacNew Quality Of Life after Myocardial Infarction Questionnaire. Psychological distress was assessed using the Profile of Mood States. Stress was assessed using the Perceived Stress Scale, while anxiety was assessed using either the Hospital Anxiety Scale or the Self-Rating Anxiety Scale. Depression was assessed using a variety of measures including the Beck Depression Index, Hospital Depression Scale, the Center for Epidemiologic Studies Depression Scale, General

Health Questionnaire-Depression, POMS-Depression, or the Self-Rating Depression Scale (Table 1).

## Methodological quality of RCTs and risk of bias

The study quality of the 13 RCTs using the Jadad scale ${ }^{23}$ criteria was on average acceptable (mean score $=3.8$, range $=1-5$ ). However, two of the RCTs ${ }^{30,34}$ did not describe the randomization method or whether blinding was used, indicating a high risk of bias (Table 2).

## Synthesis of results

Meta-analyses were conducted for CVD overall and then according to type of CVD, when there was $>1$ study for the outcomes of interest: general quality of life (QOL) ( $n=6$ studies), perceived mental health QOL ( $n=8$ studies), perceived physical health QOL ( $n=8$ studies), depression ( $n=9$ studies), anxiety ( $n=2$ studies), and psychological distress ( $n=2$ studies), comparing Tai Chi with controls.

QOL. A significant large effect for better general QOL was observed overall (Hedges' $g=0.96 ; p=0.02, I^{2}=94.99 \%$ ) when Tai Chi was compared with controls (Figure 2(a)). When examining general QOL according to type of CVD, better general QOL was not significant (Hedges' $g=1.00$; $p=0.14, I^{2}=96.75 \%$ ) among chronic heart failure participants ( $n=4$ studies). There was only one study examining general QOL among hypertensive participants (Hedges' $g=0.94 ; p=0.00$ ) and only one study among stroke survivors (Hedges' $g=0.75 ; p=0.03$ ), thus additional meta-analyses were not conducted. When examining better mental health QOL, only a small significant effect was observed overall (Hedges' $g=0.20 ; p=0.01, I^{2}=15.93 \%$ ) when Tai Chi was compared with controls (Figure 2(b)). When examining mental health QOL according to type of CVD, a significant moderate effect for better mental health QOL was observed (Hedges' $g=0.46 ; p=0.03, I^{2}=0 \%$ ) among coronary heart disease participants ( $n=2$ studies), yet this was not significant among hypertensive ( $n=3$ studies, Hedges' $g=0.13 ; p=0.13, I^{2}=0 \%$ ) or stroke participants


Figure 2. Quality of life meta-analysis. (a): General quality of life, (b) mental health quality of life, (c) physical health quality of life. CHD: coronary heart disease; CHF: chronic heart failure; Cl: confidence interval; HTN: hypertension; QOL: quality of life
( $n=3$ studies, Hedges' $g=0.40 ; \mathrm{p}=0.15, I^{2}=54.76 \%$ ). Finally, when examining better physical health QOL, a significant moderate effect was observed overall (Hedges’ $g=0.40 ; p=0.00, r^{2}=0 \%$ ) when Tai Chi was compared with controls (Figure 2(c)). When examining physical health QOL according to type of CVD, a significant moderate effect for better physical health QOL was observed (Hedges' $g=0.47 ; p=0.00, I^{2}=0 \%$ ) among hypertensive participants ( $\mathrm{n}=3$ studies), though this was not significant among coronary heart disease ( $n=2$ studies, Hedges' $g=0.19 ; p=0.36, I^{2}=0 \%$ ) or stroke participants ( $n=3$ studies, Hedges' $g=0.34 ; p=0.13, I^{2}=35.23 \%$ ).

Psychological distress. A significant moderate effect for less depression was observed overall (Hedges' $g=0.69$; $\left.p=0.00, I^{2}=86.64 \%\right)$ when Tai Chi was compared with controls (Figure 3(a)). When examining depression
according to type of CVD, a significantly large effect was observed for less depression among chronic heart failure participants ( $n=4$ studies, Hedges' $g=1.07$; $p=0.00, I^{2}=86.99 \%$ ), though less depression was not observed among stroke participants ( $n=3$ studies, Hedges' $g=0.45 ; p=0.07, I^{2}=50.20 \%$ ). There was only one study examining depression among coronary heart disease participants ( $n=1$ study, Hedges' $g=0.10 ; p=0.79$ ) and only one study among hypertensive participants (Hedges' $g=0.39 ; p=0.02$ ), thus additional meta-analyses were not conducted. When examining anxiety ( $n=2$ studies), a large but non-significant effect was observed (Hedges' $g=1.36 ; p=0.22, I^{2}=96.43 \%$ ) when Tai Chi was compared with controls (Figure 3(b)). When examining anxiety according to type of CVD, there was only one study examining anxiety among coronary heart disease participants (Hedges' $g=0.23 ; p=0.55$ ) and one study


Figure 3. Psychological distress meta-analysis. (a) Depression, (b) anxiety, (c) psychological distress.
CHD: coronary heart disease; CHF: chronic heart failure; CI: confidence interval; HTN: hypertension
among chronic heart failure participants (Hedges’ $g=2.43 ; p=0.00$ ), thus additional meta-analyses were not conducted. When examining psychological distress, only studies conducted among chronic heart failure participants were found ( $n=2$ studies), with a moderately significant effect observed for less psychological distress (Hedges' $g=0.58 ; p=0.00, I^{2}=0 \%$ ) when Tai Chi was compared with controls (Figure 3(c)).

## Reports of safety and adverse events

A total of three of these clinical trials reported adverse events that occurred during the study, though none was attributable to the Tai Chi intervention. ${ }^{27,35,36}$ One study reported no adverse events, ${ }^{28}$ while the majority of these studies ( $n=11,69 \%$ ) failed to report whether there were any adverse events.

## Discussion

This is the first systematic review and meta-analysis of clinical trials written in English and German languages
published during the past decade to assess the efficacy of Tai Chi exercise interventions for improving psychological well-being among adults with CVD. Overall, the meta-analysis results indicate that Tai Chi interventions among older adults ( 60 years of age and older) with CVD led to significantly better quality of life, along with less depression and psychological distress, compared with controls. Our findings are similar to another systematic review and meta-analysis examining psychological benefits of Traditional Chinese Exercise (i.e. Tai Chi, Qigong or Baduanjin), which reported better QOL and less depression among adults with CVD. ${ }^{40}$ Further, our results are similar to other mind-body exercise intervention studies which have examined the effect of Yoga on quality of life, depression and anxiety among adults with chronic heart failure, hypertension or stroke. ${ }^{41-44}$ While Yoga is a safe, mind-body exercise, relatively few studies have assessed psychological well-being among adults with CVD.

In this study, we observed distinctive benefits from Tai Chi practice, according to CVD diagnosis. In our study, coronary heart disease participants in the Tai Chi
groups had significantly better mental health QOL compared with controls. This finding is consistent with a recent meta-analysis reporting better QOL among persons with coronary heart disease following Tai Chi-based cardiac rehabilitation. ${ }^{45}$ However, in our study, chronic heart failure participants in the Tai Chi groups did not have a significant improvement in QOL, but had significantly less depression and psychological distress, compared with controls. These results are similar to findings in a prior meta-analysis examining the benefits of Tai Chi among adults with chronic heart failure, ${ }^{46}$ though are in contrast to other meta-analyses reporting significantly better QOL in Tai Chi participants among adults with chronic heart failure. ${ }^{47,48}$ In our study, we found hypertensive participants in Tai Chi groups had significantly better physical health QOL compared with controls. To our knowledge this is a novel finding among adults with hypertension. Among stroke survivors in the Tai Chi groups in our study, a non-significant moderate effect for less depression was observed compared with controls. Prior meta-analyses examining the benefits of Tai Chi among stroke survivors have primarily focused on physical function, such as balance and gait. ${ }^{49,50}$ Absent from the literature are prior meta-analyses examining the effect of Tai Chi on psychological well-being among stroke survivors.

Tai Chi is an affordable, non-pharmacological approach to facilitate psychological well-being among individuals with CVD, ${ }^{5}$ although not all studies have reported benefits and study quality remains inconsistent. Among the studies included in this meta-analysis, challenges to scientific rigor identified potential internal and external validity weaknesses. Internal validity weaknesses comprised unknown intervention adherence rates with potentially inadequate Tai Chi doses, differential drop-out rates among groups, potential testing bias as outcomes were assessed multiple times, and small samples with insufficient power to detect significant differences between groups. External validity weakness encompassed the limited representativeness of the study samples to the general population, study replication difficulties as the interventions were not well described, and possible interaction effects as treatment variation was possible due to different instructors. Going forward, it is important that the methodological standards of future studies be improved, better reporting of key design features such as randomization methods, blinding, or adverse events. ${ }^{40}$ Further, future studies should report features specifically relevant to Tai Chi studies, including type of Tai Chi style, number of postures, intervention dose, and adherence rates.

## Limitations

There are a number of limitations to this study. First, our analyses were limited to published studies in English and German languages, which may have omitted other
important research evidence. Second, high heterogeneity was observed for several of these outcomes, indicating inconsistent findings across studies. Third, women were underrepresented in the coronary heart disease and chronic heart failure studies, limiting generalizability. Finally, some studies with poorer methodological quality were included in this review. However, this systematic review and meta-analysis was conducted following established PRISMA guidelines, with two independent reviewers conducting the literature search, abstracting the data, and assessing the risk of bias for the RCTs.

## Suggestions for future research

Future research is needed to help establish behavioral, biological, and environmental mechanisms through which psychological factors influence CVD and to identify effective treatments, such as Tai Chi, to reduce their impact on morbidity and mortality. In addition, further research is needed to explore potential mechanisms of how Tai Chi improves psychological well-being, especially among adults with CVD. ${ }^{4,9}$

## Conclusions

Among older adults with CVD, Tai Chi was effective in improving psychological well-being, with significantly better quality of life, along with less depression and psychological distress found, when compared with controls. However, these improvements were different according to CVD diagnosis. Tai Chi participants with coronary heart disease had better mental health QOL, chronic heart failure participants had less depression and psychological distress, while those with hypertension had better physical health QOL; compared with controls. Further research is needed with more rigorous study designs, adequate descriptions of important Tai Chi exercise intervention features, and carefully chosen outcome measures that assess the mechanisms, as well as the effects, of Tai Chi for improving psychological well-being.

## Implications for practice

- Tai Chi is a safe, low-cost mind-body exercise that facilitates better psychological well-being.
- Meta-analytic evidence indicates that Tai Chi interventions among adults with coronary heart disease or hypertension lead to better quality of life with less depression and psychological distress among adults with chronic heart failure when compared with controls.
- Meta-analytic evidence indicates that Tai Chi did not significantly improve quality of life or reduce depression among stroke survivors when compared with controls.


## Declaration of conflicting interests

The authors have no conflicts of interest to declare.

## Funding

The authors received no financial support for the research, authorship, and/or publication of this article.

## References

1. Roth GA, Johnson C, Abajobir A, et al. Global, regional, and national burden of cardiovascular diseases for 10 causes, 1990 to 2015. J Am Coll Cardiol 2017; 70: 1-25.
2. Benjamin EJ, Muntner P, Alonso A, et al. Heart disease and stroke statistics-2019 update: A report from the American Heart Association. Circulation 2019; 139: e56-e528.
3. Boehm JK, Soo J, Chen Y, et al. Psychological well-being's link with cardiovascular health in older adults. Am J Prev Med 2017; 53: 791-798.
4. Cohen BE, Edmondson D and Kronish IM. State of the Art Review: Depression, Stress, Anxiety, and Cardiovascular Disease. Am J Hypertens 2015; 28: 1295-1302.
5. Albus C, Waller C, Fritzsche K, et al. Significance of psychosocial factors in cardiology: Update 2018: Position paper of the German Cardiac Society. Clin Res Cardiol 2019; 108: 1175-1196.
6. Hackett ML, Anderson CS, House A, et al. Interventions for treating depression after stroke. Cochrane Database Syst Rev 2008: CD003437.
7. Knapp P, Campbell Burton CA, Holmes J, et al. Interventions for treating anxiety after stroke. Cochrane Database Syst Rev 2017; 5: CD008860.
8. Li Z, Li Y, Chen L, et al. Prevalence of depression in patients with hypertension: A systematic review and metaanalysis. Medicine (Baltimore) 2015; 94: e1317.
9. Kubzansky LD, Huffman JC, Boehm JK, et al. Positive psychological well-being and cardiovascular disease: JACC Health Promotion Series. J Am Coll Cardiol 2018; 72: 1382-1396.
10. Taylor-Piliae RE. Tai Ji Quan as an exercise modality to prevent and manage cardiovascular disease: A review. $J$ Sport Health Sci 2014; 3: 43-51.
11. Richardson CR, Franklin B, Moy ML, et al. Advances in rehabilitation for chronic diseases: Improving health outcomes and function. BMJ 2019; 365: 12191.
12. World Health Organization. Global atlas on cardiovascular disease prevention and control. Geneva: World Health Organization, 2011.
13. Wang F, Lee EK, Wu T, et al. The effects of tai chi on depression, anxiety, and psychological well-being: A systematic review and meta-analysis. Int J Behav Med 2014; 21: 605-617.
14. Huston P and McFarlane B. Health benefits of tai chi: What is the evidence? Can Fam Physician 2016; 62: 881-890.
15. Lan C, Chen SY, Lai JS, et al. Tai chi chuan in medicine and health promotion. Evid Based Complement Alternat Med 2013; 2013: 502131.
16. Ng SM, Wang CW, Ho RT, et al. Tai chi exercise for patients with heart disease: A systematic review of controlled clinical trials. Altern Ther Health Med 2012; 18: 16-22.
17. Yang GY, Wang LQ, Ren J, et al. Evidence base of clinical studies on Tai Chi: A bibliometric analysis. PLoS One 2015; 10: e0120655.
18. Li G, Yuan H and Zhang W. Effects of Tai Chi on health related quality of life in patients with chronic conditions: A systematic review of randomized controlled trials. Complement Ther Med 2014; 22: 743-755.
19. Solloway MR, Taylor SL, Shekelle PG, et al. An evidence map of the effect of Tai Chi on health outcomes. Syst Rev 2016; 5: 126.
20. Liberati A, Altman DG, Tetzlaff J, et al. The PRISMA statement for reporting systematic reviews and meta-analyses of studies that evaluate health care interventions: explanation and elaboration. PLoS Med 2009; 6: e1000100.
21. Cohen J. Statistical power analysis for the behavioral sciences. 2nd ed. Hillsdale, NJ: Lawrence Erlbaum Associates, 1988.
22. Borenstein M, Hedges LV, Higgins JPT, et al. Introduction to meta-analysis. UK: John Wiley and Sons, 2009.
23. Jadad AR, Moore RA, Carroll D, et al. Assessing the quality of reports of randomized clinical trials: Is blinding necessary? Control Clin Trials 1996; 17: 1-12.
24. McGettigan M, Cardwell C, Cantwell M, et al. Physical activity and exercise interventions for disease-related physical and mental health during and following treatment in people with non-advanced colorectal cancer. Cochrane Database Syst Rev 2017; CD012864.
25. Wieczorrek G, Weber U, Wienke A, et al. [Adherence to phase III cardiac rehabilitation programs: a prospective, randomized comparison between a conventionally conducted program and a tai chi-based program]. Sportverletz Sportschaden 2016; 30: 95-100.
26. Li Y, Zhang H and Wang Y. Tai chi ameliorates coronary heart disease by affecting serum levels of miR-24 and miR155. Front Physiol 2019; 10: 587.
27. Yeh GY, McCarthy EP, Wayne PM, et al. Tai chi exercise in patients with chronic heart failure: A randomized clinical trial. Arch Intern Med 2011; 171: 750-757.
28. Yeh GY, Wood MJ, Wayne PM, et al. Tai chi in patients with heart failure with preserved ejection fraction. Congest Heart Fail 2013; 19: 77-84.
29. Caminiti G, Volterrani M, Marazzi G, et al. Tai chi enhances the effects of endurance training in the rehabilitation of elderly patients with chronic heart failure. Rehabil Res Pract 2011: 761958, 1-6.
30. Shou XL, Wang L, Jin XQ, et al. Effect of tai chi exercise on hypertension in young and middle-aged in-service staff. J Altern Complement Med 2019; 25: 73-78.
31. Ma C, Zhou W, Tang Q, et al. The impact of group-based Tai Chi on health-status outcomes among communitydwelling older adults with hypertension. Heart Lung 2018; 47: 337-344.
32. Chan AWK, Chair SY, Lee DTF, et al. Tai Chi exercise is more effective than brisk walking in reducing cardiovascular disease risk factors among adults with hypertension: A randomised controlled trial. Int J Nurs Stud 2018; 88: 44-52.
33. Sun J and Buys N. Community-based mind-body meditative tai chi program and its effects on improvement of blood pressure, weight, renal function, serum lipoprotein,
and quality of life in chinese adults with hypertension. Am J Cardiol 2015; 116: 1076-1081.
34. Kim H, Kim YL and Lee SM. Effects of therapeutic Tai Chi on balance, gait, and quality of life in chronic stroke patients. Int $J$ Rehabil Res 2015; 38: 156-161.
35. Taylor-Piliae RE, Hoke TM, Hepworth JT, et al. Effect of Tai Chi on physical function, fall rates and quality of life among older stroke survivors. Arch Phys Med Rehabil 2014; 95: 816-824.
36. Taylor-Piliae RE and Coull BM. Community-based Yangstyle Tai Chi is safe and feasible in chronic stroke: A pilot study. Clin Rehabil 2012; 26: 121-131.
37. Wang W, Sawada M, Noriyama Y, et al. Tai Chi exercise versus rehabilitation for the elderly with cerebral vascular disorder: A single-blinded randomized controlled trial. Psychogeriatrics 2010; 10: 160-166.
38. Park IS, Song R, Oh KO, et al. Managing cardiovascular risks with Tai Chi in people with coronary artery disease. J Adv Nurs 2010; 66: 282-292.
39. Redwine LS, Tsuang M, Rusiewicz A, et al. A pilot study exploring the effects of a 12 -week t'ai chi intervention on somatic symptoms of depression in patients with heart failure. J Altern Complement Med 2012; 18: 744-748.
40. Wang XQ, Pi YL, Chen PJ, et al. Traditional Chinese exercise for cardiovascular diseases: Systematic review and meta-analysis of randomized controlled trials. J Am Heart Assoc 2016; 5: e002562.
41. Hagglund E, Hagerman I, Dencker K, et al. Effects of yoga versus hydrotherapy training on health-related quality of life and exercise capacity in patients with heart failure: A randomized controlled study. Eur J Cardiovasc Nurs 2017; 16: 381-389.
42. Lawrence M, Celestino Junior FT, Matozinho HH, et al. Yoga for stroke rehabilitation. Cochrane Database Syst Rev 2017; 12: CD011483.
43. Sarah S, Wolfgang MB and Claudia P. Effect of telerehabilitation on long-term adherence to yoga as an antihypertensive lifestyle intervention: Results of a randomized controlled trial. Complement Ther Clin Pract 2019; 35: 148-153.
44. Thayabaranathan T, Andrew NE, Immink MA, et al. Determining the potential benefits of yoga in chronic stroke care: A systematic review and meta-analysis. Top Stroke Rehabil 2017; 24: 279-287.
45. Liu T, Chan AW, Liu YH, et al. Effects of Tai Chi-based cardiac rehabilitation on aerobic endurance, psychosocial well-being, and cardiovascular risk reduction among patients with coronary heart disease: A systematic review and metaanalysis. Eur J Cardiovasc Nurs 2018; 17: 368-383.
46. Chen YW, Hunt MA, Campbell KL, et al. The effect of Tai Chi on four chronic conditions - cancer, osteoarthritis, heart failure and chronic obstructive pulmonary disease: A systematic review and meta-analyses. Br J Sports Med 2016; 50: 397-407.
47. Pan L, Yan J, Guo Y, et al. Effects of Tai Chi training on exercise capacity and quality of life in patients with chronic heart failure: A meta-analysis. Eur J Heart Fail 2013; 15: 316-323.
48. Gu Q, Wu SJ, Zheng Y, et al. Tai Chi exercise for patients with chronic heart failure: a meta-analysis of randomized controlled trials. Am J Phys Med Rehabil 2017; 96: 706-716.
49. Wu S, Chen J, Wang S, et al. Effect of Tai Chi exercise on balance function of stroke patients: A meta-analysis. Med Sci Monit Basic Res 2018; 24: 210-215.
50. Li GY, Wang W, Liu GL, et al. Effects of Tai Chi on balance and gait in stroke survivors: A systematic meta-analysis of randomized controlled trials. J Rehabil Med 2018; 50: 582-588.

[^0]:    'College of Nursing, University of Arizona, Tucson, USA
    ${ }^{2}$ The Meadows Behavioral Health, Wickenburg, USA

    ## Corresponding author:

    Ruth Taylor-Piliae, College of Nursing, University of Arizona, I305 N. Martin Ave., P.O. Box 210203, Tucson, AZ, 8572I-0203, USA.
    Email: rtaylor@nursing.arizona.edu

[^1]:    
    
    

    Depression Scale; SF: Short Form; TC: Tai Chi; UC: usual care

